



The National Park Service

# **Inventory & Monitoring**

**Provide funding and technical support to parks with significant natural resources**

**LONG-TERM GOAL:** Implement ecological monitoring in all units of the NPS.

**SHORT-TERM GOALS (as of 1992):**

1. Complete baseline resource inventories.
2. Learn how to design and conduct monitoring programs.

# Exotic/Invasive Plant Inventory and Monitoring

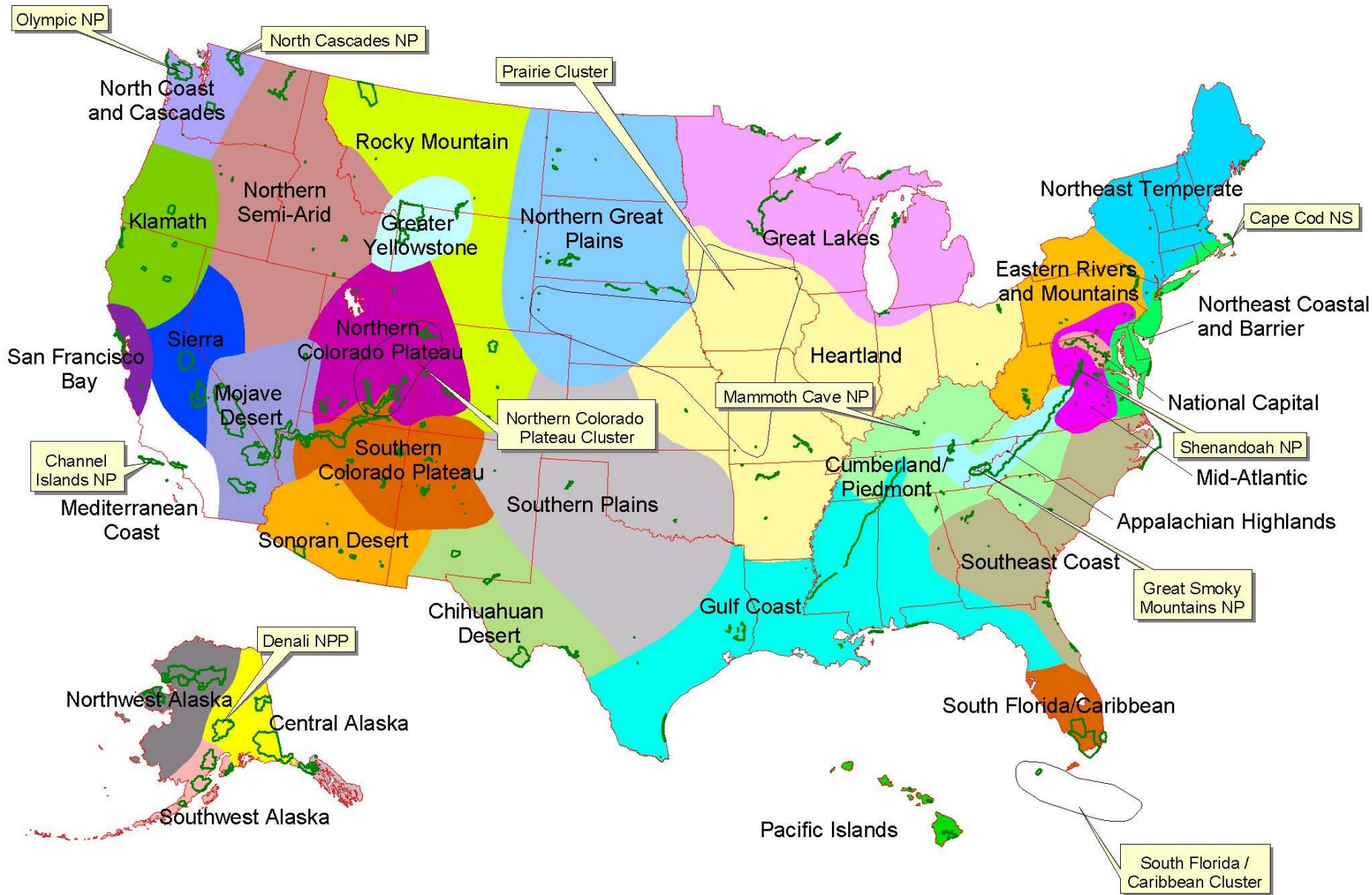
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- Inventories:
  - Searching areas for presence/absence of exotic/invasive plants
  - Mapping current distributions of exotic plants
  - Vegetation mapping; community distributions
- Long-term Monitoring
  - Early warning of new occurrences or spread
  - Effect of control programs on target species
  - Effect of control programs on recovery of natural systems
  - Progress towards meeting performance goals for exotic plant management

# 12 Basic Inventory Datasets

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- **Natural resource bibliography**
- **Base cartographic data**
- **Geology map**
- **Soils map**
- **Weather data**
- **Air quality**
- **Location of air quality monitoring stations**
- **Water body location and classification**
- **Water quality data**
- **Vegetation map**
- **Species list of vertebrates and vascular plants**
- **Species distribution and status of vertebrates and vascular plants of high priority to each park**





# 5 Goals of Vital Signs Monitoring

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1. Determine status and trends in selected indicators of the condition of park ecosystems to allow managers to make better-informed decisions and to work more effectively with other agencies and individuals for the benefit of park resources.
2. Provide early warning of abnormal conditions of selected resources to help develop effective mitigation measures and reduce costs of management.

# 5 Goals of Vital Signs Monitoring

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3. Provide data to better understand the dynamic nature and condition of park ecosystems and to provide reference points for comparisons with other, altered environments.
4. Provide data to meet certain legal and Congressional mandates related to natural resource protection and visitor enjoyment.
5. Provide a means of measuring progress towards performance goals.

# Key Features of New Park/Network Monitoring Program

(moving away from the stovepipe model)

- Integrated monitoring program: physical and biological resources including weather, air, water, geoindicators, T&E species, exotic plants, other flora & fauna
- Integrate NR information with other park operations including interpretation, maintenance, law enforcement
- Emphasis on making information more useable; tools such as GIS Theme Manager, NR Database template, NPSSpecies, Dataset Catalog, NR Bibliography, interconnected web and distributed databases

# Key Features of New Park/Network Monitoring Program

- Each network receives approx. 5-9 new positions and funding to develop a core program to monitor key components and trends.
- New positions and funding are shared by parks and augmented by existing personnel and funds
- Based on each park's priorities and needs; flexible
- Data are collected primarily to provide local managers with the data needed to manage the park and work with their neighbors/partners.



# Partnerships; Data Comparability

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“The monitoring program shall be developed in cooperation with other federal monitoring and information collection efforts to ensure a cost-effective approach.”

(National Parks Omnibus Management Act of 1988)



## **Tasks that Need to Be Completed Before Monitoring Field Work Begins:**

- **Clearly define Goals and Objectives**
- **Develop Monitoring Protocols**
- **Design Field Data Forms**
- **Design Database**
- **Write Data Management Plan**
- **Determine Data Analysis Procedures**
- **Determine Content, Audiences for Reports**

# 3-Phase Monitoring Design

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- Phase 1: Background work prior to selecting vital signs
  - goals and objectives for monitoring
  - identify, evaluate, synthesize existing data and understanding (identify and catalog existing data sets)
  - draft conceptual models
- Phase 2: Initial selection and prioritization of vital signs
  - update and expand upon Phase I work; select vital signs
- Phase 3: Development of full monitoring plan
  - Detailed design work; protocols, spatial sampling design
  - Design database
  - Write Data Management Plan

# Timeline for Monitoring Design

(core vital signs and water quality monitoring)

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## First 12 networks:

Phase 1: October 1, 2002

Phase 2: April 1, 2003

Phase 3: April 1, 2004

## Next 5 networks (startup funds in FY 02):

Phase 1: April 1, 2003 (1 1/2 years)

Phase 2: October 1, 2003 (2 years)

Phase 3: October 1, 2004 (3 years)

# Monitoring Protocols

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- Key component of Quality Assurance to ensure that data meet defined standards of quality with a stated level of confidence

## Quality Assurance:

*“The policy, procedures, and systematic actions established for the purpose of providing and maintaining a specified degree of confidence in data integrity and accuracy throughout the lifecycle of the data, which includes input, update, manipulation, and output.”*

# **Why do we need Monitoring Protocols?**

- Necessary for the program to be credible, so that data stand up to external review
- Necessary to detect changes over time and for the program to survive changeovers in personnel
- Necessary to allow comparisons of data among places/agencies



Designing a Monitoring Program requires a large up-front investment that should be represented in the protocol document

- Clear statement of questions being asked, including Measurable Objectives
- Sampling framework/design
- Step-by-step procedures for collecting, managing and analyzing the resulting data
- Expectations/examples for presenting the data in graphs, tables, reports
- Personnel requirements and training
- Operation requirements: scheduling, equipment needs, startup costs and budget requirements

# Web-based Clearinghouse of Protocols and Database Components

Amphibian Call Counts	<u>Protocol</u>	<u>Database*</u>	<u>Data Analysis</u>
Bird VCP counts	<u>Protocol</u>	<u>Database</u>	<u>Data Analysis</u>
Breeding Bird Survey	<u>Protocol</u>	<u>Database</u>	<u>Data Analysis</u>
Coral reef video sampling	<u>Protocol</u>	<u>Database</u>	<u>Data Analysis</u>
Rare plants	<u>Protocol</u>	<u>Database</u>	<u>Data Analysis</u>
Rare plants	<u>Protocol</u>	<u>Database</u>	<u>Data Analysis</u>
Weather	<u>Protocol</u>	<u>Database</u>	<u>Data Analysis</u>
Weather	<u>Protocol</u>	<u>Database</u>	<u>Data Analysis</u>
Weather	<u>Protocol</u>	<u>Database</u>	<u>Data Analysis</u>

\* Database is an MS Access .mdb file with tables, queries, forms, reports designed for a particular protocol.

U.S. Department of the Interior  
National Park Service

**Bird Monitoring Protocol for Agate Fossil Beds National Monument,  
Nebraska and Tallgrass Prairie National Preserve, Kansas**

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# Table of Contents:

## **I. Background and Objectives**

Issue being Addressed and Rationale for Monitoring Grassland Bird Populations

Measurable objectives

## **II. Sampling Design**

Rationale for selecting this sampling design over others; Site Selection

Population being Monitored; Sampling Frequency and Replication

Level of Change that can be Detected for the Amount/Type of Sampling being Instituted

## **III. Field Methods**

Field season preparations and equipment setup

Sequence of events during field season

Details of taking measurements, with example field forms

## **IV. Data Management**

Overview of database design; Data entry, verification and editing

Metadata procedures; Data archival procedures

## **V. Analysis and Reporting**

Recommendations for routine data summaries and statistical analyses to detect change

Recommended report format with examples of summary tables and figures

Recommended methods for long-term trend analysis (e.g., every 5 or 10 years)

## **VI. Personnel Requirements and Training**

Roles and responsibilities

Qualifications and Training

## **VII. Operational Requirements**

Annual workload and field schedule

Facility and equipment needs

Startup Costs and Budget Considerations

Procedures for Making Changes to and Archiving Previous Versions of the Protocol

## **VIII. References**

**Important Note:** This sampling protocol consists of this Protocol Narrative and the following Standard Operating Procedures (SOPs):

- SOP 1: Before the Field Season
- SOP 2: Field Season Schedule
- SOP 3: Training Observers
- SOP 4: Establishing and Marking Sampling Plots
- SOP 5: Conducting the Variable Circular Plot Count
- SOP 6: Documenting Habitat Variables
- SOP 7: Data Management
- SOP 8: Data Analysis
- SOP 9: Reporting
- SOP 10: After the Field Season
- SOP 11: Procedures for Changing the Procedures

# **Bird Monitoring Protocol for Agate Fossil Beds National Monument, Nebraska and Tallgrass Prairie National Preserve, Kansas**

## **Standard Operating Procedure (SOP) # 5**

### **Conducting the Count**

**Version 0.1 (December 20, 2001)**

This SOP gives step-by-step instructions for conducting 5-minute bird counts at Agate Fossil Beds NM and Tallgrass Prairie NP using the Variable Circular Plot (VCP) methodology. The SOP describes the procedure for collecting data and filling in the data form “Field Data Form – Variable Circular Plot Counts” (Form 1).

#### **Revision History Log:**

Prev. Version #	Revision Date	Author	Changes Made	Reason for Change	New Version #



Conditions: Temperature (C): 8.0 Wind (0-6): 1 Rain (0-5): 0 Clouds (0-100): 30 N

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